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Attorneys for Debtors and Debtors in Possession

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	<b>A</b>	
	:	
In re	:	Chapter 11 Case No.
	:	
LENOX SALES, INC., et al.	:	08-14679 (ALG)
	:	
Debtors.	:	(Jointly Administered)

: ------

## CERTIFICATE OF NO OBJECTION TO AMENDED THIRD SUPPLEMENTAL NOTICE OF PROPOSED ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

#### TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

Lenox Sales, Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "<u>Debtors</u>"), <sup>1</sup> respectfully represent:

1. On December 1, 2008, the Debtors filed a motion to, among other things, sell all or substantially all of their assets (the "Sale").

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Lenox Sales, Inc. (3270), Lenox Group Inc. (4956), Lenox, Incorporated (8476), D 56, Inc. (0891), FL 56 Intermediate Corp. (4955), Lenox Retail, Inc. (3269), and Lenox Worldwide, LLC (7980).

- 2. On December 16, 2008, in connection with the Sale, this Court entered an order (the "<u>Procedures Order</u>") (Docket No. 127) approving, among other things, procedures for the assumption of executory contracts and unexpired leases.
- 3. On March 27, 2009, in accordance with the Procedures Order, the Debtors filed an Amended Third Supplemental Notice of Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases (Docket No. 429) (the "Third Amended Notice of Assumption").
- 4. On the Third Amended Notice of Assumption, the Debtors listed certain executory contracts and unexpired leases that the Debtors contemplated assuming and assigning as part of the Sale.<sup>2</sup> Century Indemnity Company filed an objection to the Third Amended Notice of Assumption. All objections, other than the objection filed by Century Indemnity Company, on account of the executory contracts listed on Exhibit A hereto (the "Contracts") have been resolved. The executory contract at issue in Century Indemnity Company's objection has been removed from the Contracts in Exhibit A, and will not be affected by the proposed order.

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<sup>&</sup>lt;sup>2</sup> In the Third Notice of Assumption, the Debtors listed numerous executory contracts and unexpired leases that were capable of being assumed and assigned as part of the Sale. The Debtors, however, also reserved their rights to remove executory contracts and unexpired leases listed in the Third Notices of Assumption from the list of executory contracts and unexpired leases that were ultimately assumed and assigned pursuant to the Sale. Consequently, only a subset of those executory contracts and unexpired leases listed in the Notices of Assumption were assumed and assigned under the Sale Order.

5. Pursuant to the terms of the Procedures Order, the undersigned counsel for the Debtors hereby certifies that no objections, other than the objection of Century Indemnity Company, with respect to the assumption and assignment of the Contracts remain outstanding. Consequently, the Debtors hereby request that the Court enter the attached form of order approving the assumption and assignment of the Contracts.

Dated: June 19, 2009

New York, New York

Respectfully submitted,

/s/ Alfredo R. Pérez

Harvey R. Miller, Esq. Alfredo R. Pérez, Esq. WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

# $\underline{Exhibit\ A}$ (Executory Contracts to be Assumed for which No Objections have been Filed)

Counter-party	Date	Description	Cure Amount
Anna Griffin 2270 Marietta Blvd. Atlanta, GA 30318	09/01/07	Design and TM License	\$2,244.27
Blue Cross Blue Shield of Minnesota 3535 Blue Cross Road Eagan, Minnesota 55122	1/1/2009	Stop Loss Agreement	\$0
Canon Financial Services P.O. Box 4004 Carol Stream, IL 60197-4004 #001-0053435-011	12/10/2006	Lease - canon copiers/printers	\$1,578.04
China International Intellectech (Shanghai) Corporation		Employment Services Contract re: Chinese employees	\$0
Cimquest 1545 Route 206, 2nd Floor Bedminster, NJ 07921 Attn: Cheryl Short	9/2/08	Maintenance for 3D printer	\$0
Deloitte & Touche LLP 1700 Market Street Philadelphia, PA 19103-3984 Attention: R. Kurt Williams	04/04/2008	Services for 2008 financial audit	\$0
Fennelly Associates, Inc. Ibis Plaza 3525 Quakerbridge Plaza Hamilton, NJ 08619	12/15/08	Real Estate Consulting	\$0.00
Ferrara Café Adeline Sessa 195 Grand Street New York, NY 10013	05/04/05	TM	\$0
Jean Beury 5008 Palmer Court Clayton, NC 27520		Copyright license for D56	\$459.32
Matthew T. Hennek 4234-1/2 Cedar Avenue South Minneapolis, MN 55407	10/15/05	Work for hire	\$0
Nationwide Indemnity Company 1431 Opus Place, Suite 100 Downers Grove, IL 60515-1169 Attention: Anita Smith	5/5/1994	Indemnification Agreement	\$0
Nationwide Indemnity Company 1431 Opus Place, Suite 100 Downers Grove, IL 60515-1169 Attention: Anita Smith	11/18/1994	Indemnification Agreement	\$0

Counter-party	Date	Description	Cure Amount
Nationwide Indemnity Company 1431 Opus Place, Suite 100 Downers Grove, IL 60515-1169 Attention: Anita Smith	11/20/1992	Indemnification Agreement	\$0
Network Solutions 13861 Sunrise Valley Rd Suite 300 Herndon, VA 20171	00/00/00	D56 DNS registration service agreement	\$0
Network Solutions 13861 Sunrise Valley Dr. Suite 300 Herndon, VA 20171	n/a	Services	\$0
News America 1185 Avenue of the Americas New York, NY 10036 Judy Dresner	2/23/2007	Advertising	\$0
Peggy Riel 315 Fieldstone Dr New Hope, PA 18938		Work-for-hire	\$0
Pitney Bowes Inc. 2225 American Drive Neenah, WI 54956	Unknown	Lease – Cranbury, NJ Equipment Account # 6919427 Schedule 001	\$0.00
Pitney Bowes Inc. 2225 American Drive Neenah, WI 54956	Unknown	Lease – Hagerstown, MD Equipment Account # 4309705 Schedule 002	\$514.86
Pitney Bowes Inc. 2225 American Drive Neenah, WI54956	Unknown	Lease – Bristol, PA Equipment Account # 0215848 Schedule 005	\$0.00
Pitney Bowes Inc. 2225 American Drive Neenah, WI54956	Unknown	Lease – NJ Equipment Account # 1945402 Schedule 003	\$0.00
Pitney Bowes Inc. 2225 American Drive Neenah, WI54956	Unknown	Lease – Langhorne, PA Equipment Account # 1913-0329-86-5 Postal Security Device	\$0.00
Tech Conveyor, Inc. 195 Strykers Road Phillipsburg, NJ 08865		Support and maintenance Agreement – Hardware and Software Contract#A-103-1490-R2	\$0

Counter-party	Date	Description	Cure Amount
Tech Conveyor, Inc.		Software license agreement	\$0
195 Strykers Road		-	
Phillipsburg, NJ 08865			
The Lamar Companies	1/1/09	Billboard advertising	\$0.00
437 Fifth Avenue		services (Cranbury)	
New York, NY 10016		NJ Tpke. 8A	
Tom Browning	1/1/09	Copyright License	\$3,781.71
2586 NW Champion Circle			
Bend, OR 97701			
Valasis Sales and Marketing Services	2/20/07	Production	\$0
19975 Victor Parkway			
Livonia, MI 48152			
Jeannie Coppola			
Value Source International Co., Ltd.		Sources glass in China	\$1,999
Ste 2705 Nan Zheng Mansion No 580			
Nan Jing Rd West			
Shanghai 200041			
PRC			
CHINA			
Vovici Corporation	11/5/08	Hosting Service for	\$0
		consumer website survey	
Voice Corporation		information	
45365 Vintage Park Plaza			
Suite 250			
Dulles, VA 20166			

#### (Proposed Order)

#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No. In re

LENOX SALES, INC., et al. 08-14679 (ALG)

Debtors. (Jointly Administered)

#### ORDER APPROVING ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS

Upon the motion, dated December 27, 2008 (the "Motion"), of Lenox Sales, Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to Sections 105(a), 363, and 365 of the Bankruptcy Code and Rules 6004 and 6006 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), for, among other things, approval of procedures in connection with the sale of all or substantially all of the Debtors' assets (the "Sale"), all as more fully set forth in the Motion; and the Court having entered an order, dated December 16, 2008, approving, among other things, a procedure for the assumption of executory contracts and unexpired leases (the "Procedures Order") (Docket No. 127); and upon the Certificate of No Objection to the Assumption and Assignment of Certain Unexpired Leases and Executory Contracts filed by counsel for the Debtors; and after due deliberation and sufficient cause appearing therefore, it is hereby

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Lenox Sales, Inc. (3270), Lenox Group Inc. (4956), Lenox, Incorporated (8476), D 56, Inc. (0891), FL 56 Intermediate Corp. (4955), Lenox Retail, Inc. (3269), and Lenox Worldwide, LLC (7980).

ORDERED that, in accordance with the terms and provisions of the Procedures

Order, the Debtors' assumption of the executory contracts listed on Exhibit A hereto (the

"Contracts") is approved; and it is further

ORDERED that the executory contracts that are the subject of Century Indemnity

Company's objection are not are not assumed or assigned at this time; and it is further

ORDERED that, except as otherwise agreed to in a signed writing between the

Debtors and a Contract counterparty, the cure amounts set forth on Exhibit A are the true,

correct, final and fixed amounts, and only amounts, that are required to be paid upon assumption

of the Contracts pursuant to section 365(b)(1)(A) and (B) of the Bankruptcy Code and the

Debtors are directed to pay such cure amounts upon assumption of the Contracts.

Dated: June \_\_\_, 2009

New York, New York

UNITED STATES BANKRUPTCY JUDGE

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### Exhibit A (Executory Contracts)

Counter-party	Date	Description	Cure Amount
Anna Griffin	09/01/07	Design and TM License	\$2,244.27
2270 Marietta Blvd.	05/01/07	Besign and TWI Breense	Ψ2,211.27
Atlanta, GA 30318			
Blue Cross Blue Shield of Minnesota	1/1/2009	Stop Loss Agreement	\$0
3535 Blue Cross Road	1/1/2009	Stop Loss rigitement	ΨΟ
Eagan, Minnesota 55122			
Canon Financial Services	12/10/2006	Lease - canon	\$1,578.04
P.O. Box 4004	12/10/2000	copiers/printers	Ψ1,570.01
Carol Stream, IL 60197-4004		copiers, printers	
#001-0053435-011			
China International Intellectech		Employment Services	\$0
(Shanghai) Corporation		Contract re: Chinese	ΨΟ
(Shanghar) Corporation		employees	
Cimquest	9/2/08	Maintenance for 3D printer	\$0
1545 Route 206, 2nd Floor	J, <b>2</b> , 30	printer	40
Bedminster, NJ 07921			
Attn: Cheryl Short			
Deloitte & Touche LLP	04/04/2008	Services for 2008 financial	\$0
1700 Market Street	0 1/ 0 1/ 2000	audit	ΨΟ
Philadelphia, PA 19103-3984		dudit	
Attention: R. Kurt Williams			
Fennelly Associates, Inc.	12/15/08	Real Estate Consulting	\$0.00
Ibis Plaza	12/13/00	Treat Estate Consulting	ψ0.00
3525 Quakerbridge Plaza			
Hamilton, NJ 08619			
Ferrara Café	05/04/05	TM	\$0
Adeline Sessa	03/01/03		ΨΟ
195 Grand Street			
New York, NY 10013			
Jean Beury		Copyright license for D56	\$459.32
5008 Palmer Court		Copyright feelise for B50	Ψ-37.32
Clayton, NC 27520			
Matthew T. Hennek	10/15/05	Work for hire	\$0
4234-1/2 Cedar Avenue South	10/15/05	,, ork for fine	40
Minneapolis, MN 55407			
Nationwide Indemnity Company	5/5/1994	Indemnification Agreement	\$0
1431 Opus Place, Suite 100	J/ J/ 17/7	Indemnification Agreement	ΨΟ
Downers Grove, IL 60515-1169			
Attention: Anita Smith			
Nationwide Indemnity Company	11/18/1994	Indemnification Agreement	\$0
1431 Opus Place, Suite 100	11/10/1774	Indemnification Agreement	ΨΟ
Downers Grove, IL 60515-1169			
Attention: Anita Smith			
Auchuon, Anna Siniui			

Counter-party	Date	Description	Cure Amount
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Network Solutions 13861 Sunrise Valley Rd Suite 300 Herndon, VA 20171	00/00/00	D56 DNS registration service agreement	\$0
Network Solutions 13861 Sunrise Valley Dr. Suite 300 Herndon, VA 20171	n/a	Services	\$0
News America 1185 Avenue of the Americas New York, NY 10036 Judy Dresner	2/23/2007	Advertising	\$0
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Phillipsburg, NJ 08865			
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437 Fifth Avenue		services (Cranbury)	
New York, NY 10016		NJ Tpke. 8A	
Tom Browning	1/1/09	Copyright License	\$3,781.71
2586 NW Champion Circle			
Bend, OR 97701			
Valasis Sales and Marketing Services	2/20/07	Production	\$0
19975 Victor Parkway			
Livonia, MI 48152			
Jeannie Coppola			
Value Source International Co., Ltd.		Sources glass in China	\$1,999
Ste 2705 Nan Zheng Mansion No 580			
Nan Jing Rd West			
Shanghai 200041			
PRC			
CHINA			
Vovici Corporation	11/5/08	Hosting Service for	\$0
		consumer website survey	
Voice Corporation		information	
45365 Vintage Park Plaza			
Suite 250			
Dulles, VA 20166			